UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF FLORIDA

Case No. 1:23-cv-23723-RNS

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

V.

PRAGER METIS CPAs, LLC, and PRAGER METIS CPAs LLP,

Defendants.

DEFENDANTS, PRAGER METIS CPAS, LLC AND PRAGER METIS CPAS LLP'S DISCLOSURE STATEMENT

Defendants, Prager Metis CPAs, LLC and Prager Metis CPAs LLP, pursuant to Federal Rule of Civil Procedure 7.1, hereby discloses the following:

Prager Metis CPAs, LLC is a limited liability company organized under the laws of the state of New York. Prager Metis CPAs, LLC does not have a parent corporation, and no publicly held corporation owns 10% or more of Prager Metis CPAs, LLC.

Prager Metis CPAs LLP is a limited liability partnership organized under the laws of the state of California. Prager Metis CPAs LLP does not have a parent corporation, and no publicly held corporation owns 10% or more of Prager Metis CPAs.

I certify that I am unaware of any actual or potential conflict of interest affecting the district judge or the magistrate judge in this action, and I will promptly file a supplemental statement within fourteen days if such a conflict arises.

Defendants, Prager Metis CPAs, LLC and Prager Metis CPAs, LLP's Disclosure Statement Case No. 1:23-cv-23734-RNS

Date: October 23, 2023 Respectfully submitted,

By: <u>/s/ Lawrence D. Silverman</u> Lawrence D. Silverman, Esq.

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